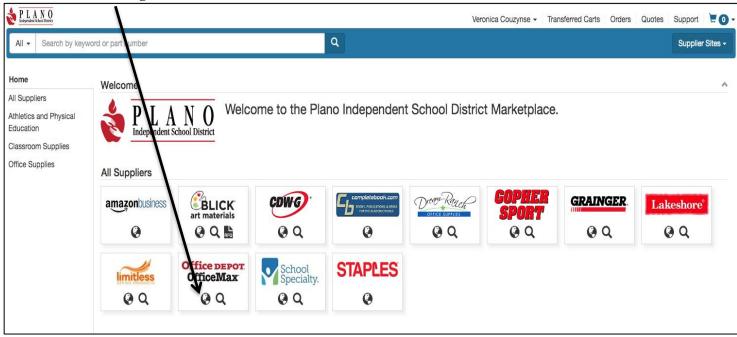
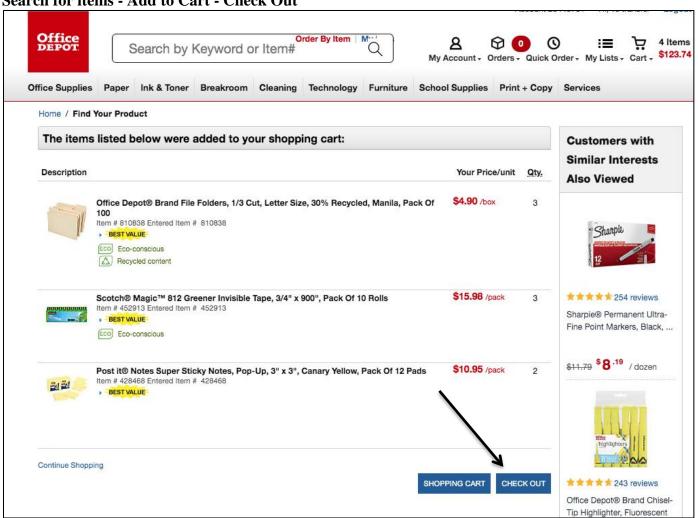
## **HOW TO TRANSFER A CART IN EQUALLEVEL MARKETPLACE**

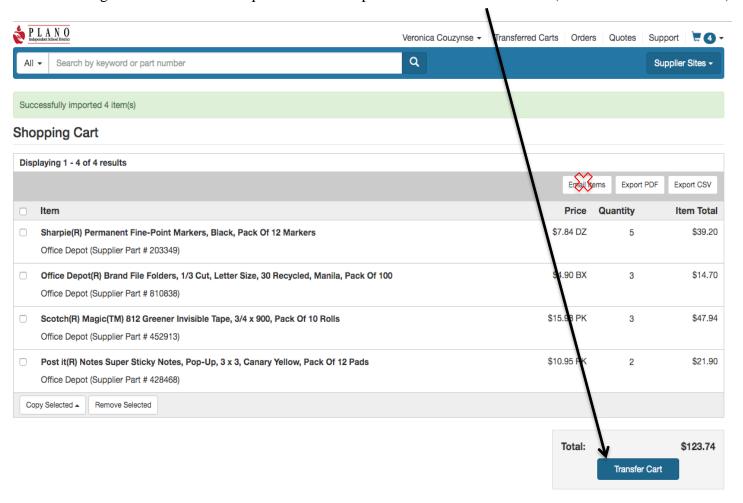
This is the Home Page for Plano ISD. Click on the "World" Icon on the vendor to access website.



## Search for items - Add to Cart - Check Out



This will bring the cart back in the EqualLevel Marketplace- Click on Transfer Cart (DO NOT EMAIL ITEMS)

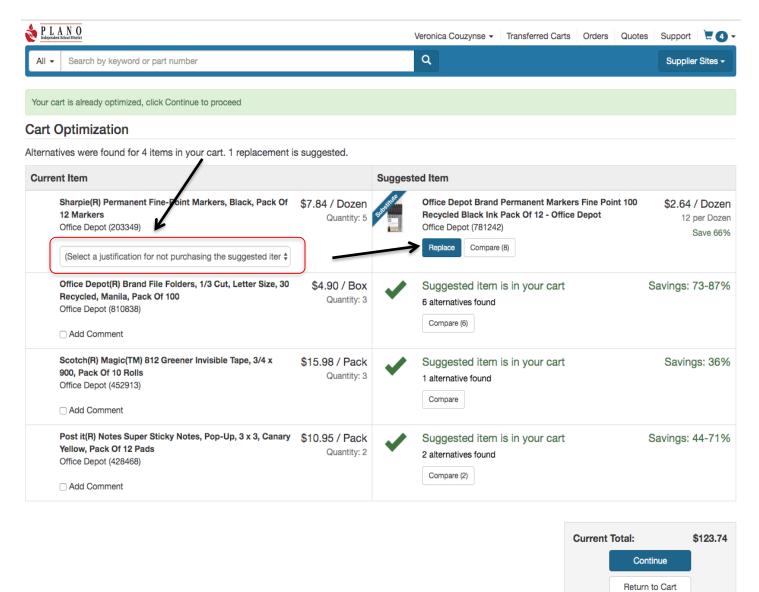


When the cart is transferred, EqualLevel Savings Advisor (ELSA) will compare pricing with other vendors within the Marketplace.

You may replace the item in your cart with a lesser-priced item.

To select the Suggested Item for the markers below click "Replace".

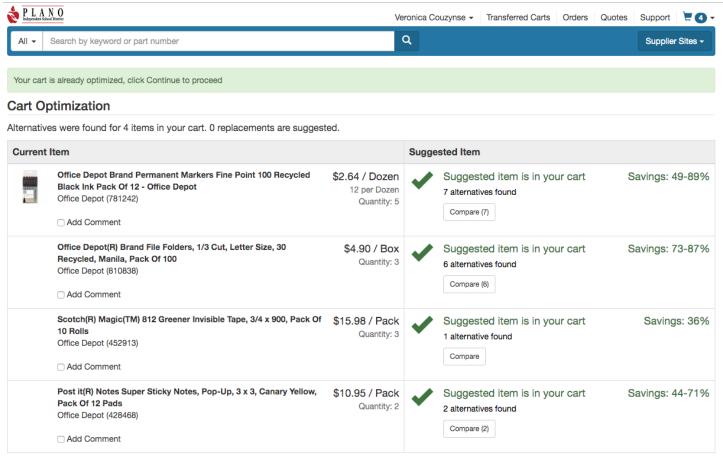
If the lesser-priced item is <u>NOT</u> selected, select the <u>justification from the options listed</u>. This is required and critically important when using Federal Funds.



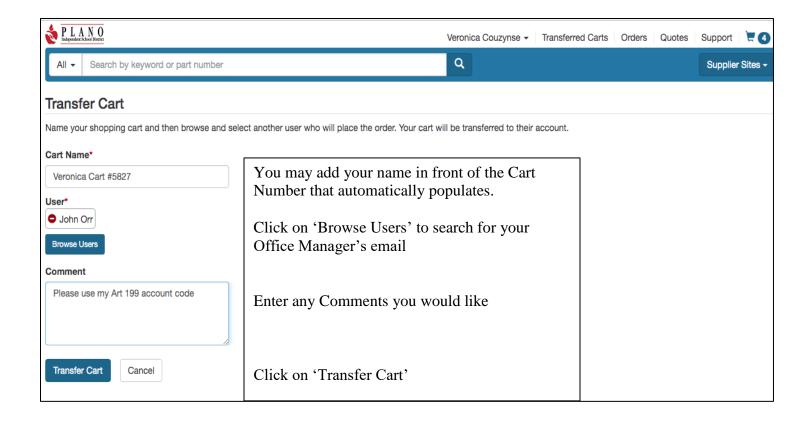
### THE JUSTIFICATION OPTIONS ARE AS FOLLOWS:

- The suggested item is similar to my selected item, but not exact match.
- The suggested item is not similar to my selected item and not an appropriate match.
- The suggested item is a different unit of measure, pack quantity, or minimum order quantity.
- The suggested item is more expensive than my selected item.
- The suggested item is from a supplier that will have a greater shipping cost or longer shipping time.
- The suggested item is from a different supplier than other items in my cart.
- Other

Once the final selections are made, click "Continue".



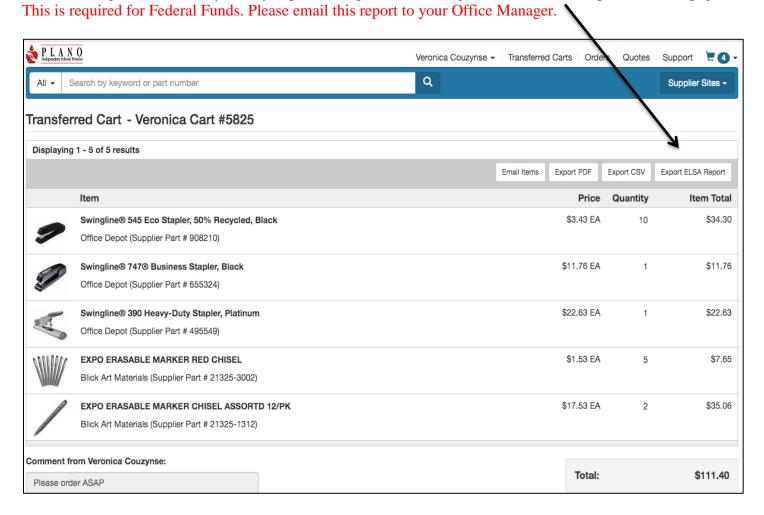




You may view all of your transferred carts at any time, click on 'Transferred Carts'. To view the cart detail, click on the blue square on the left. PLANO Veronica Couzynse ▼ Transferred Carts Orders Quotes Support 📜 🖪 Q Search by keyword or part Supplier Sites -**Transferred Carts** Displaying 1 - 12 d 2 results 09/23/2019 10/02/2019 Search Filter **Export Carts** Export Item Data Status Vame Items Total Suppliers Created On Submitted To Purchased On 10/01/2019 08:33 AM 10/01/2019 08:40 AM Veronica Cart #5825 19 2 Suppliers Checked Out Veronica Couzynse \$111.40 CDT 09/30/2019 02:10 PM 09/30/2019 02:15 PM Checked Out Cart #5824 20 \$159.34 Veronica Couzvnse 2 Suppliers 09/30/2019 01:08 PM 09/30/2019 01:21 PM 7 Checked Out Cart #5823 \$67,42 2 Suppliers John Orr Office Depot 09/30/2019 11:27 AM 09/30/2019 11:28 AM Veronica Cart #5819 5 \$180.17 Checked Out Veronica Couzynse (TCPN R190303) CDT CDT 09/30/2019 09:35 AM 09/30/2019 09:42 AM John Cart #5815 16 \$218.12 3 Suppliers Checked Out Veronica Couzynse CDT CDT 09/26/2019 07:55 PM 09/30/2019 09:43 AM Veronica Cart #5814 40 \$301.50 2 Suppliers Checked Out Veronica Couzynse CDT School Specialty 09/26/2019 07:45 PM Veronica Cart #5813 2 \$39.70 Transferred Veronica Couzynse (2018-078)Amazon Business 09/26/2019 07:40 PM Veronica Cart #5812 \$149.74 Transferred 15 Veronica Couzynse (4529399) CDT

You can see the status of your order and when your OM checked out your cart.

When viewing the cart detail, you may export the EqualLevel Savings Advisor (ELSA) report from this page.



# Sample of the ELSA Report.



# Plano Independent School District Marketplace

Cart Information
Type: PunchOut Cart Name: Veronica Cart #5825 Status: Checked Out

Created By: Veronica Couzynse

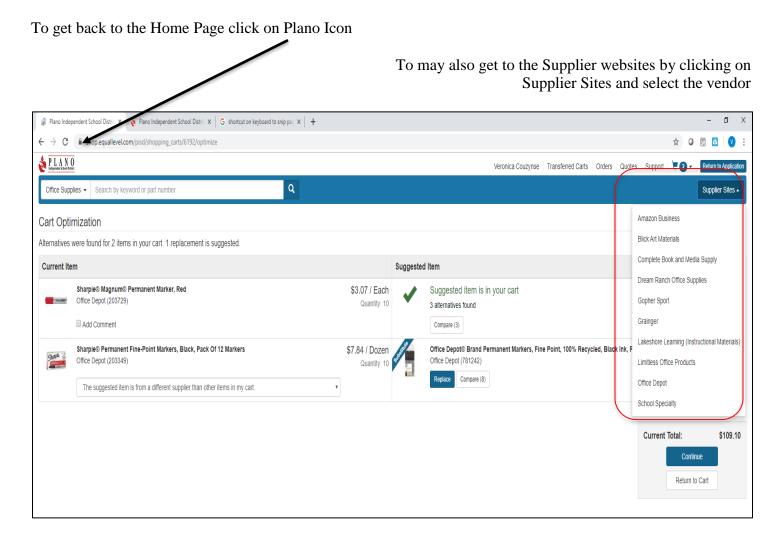
Last Modified: 10/01/2019 08:40 AM CDT

# EqualLevel Savings Advisor Report

Purchased Item		Alternative 1		Alternative 2		Notes
Swingline® 545 Eco Stapler, 50% Recycled, Black - Office Depot (908210) - ACCO SWINGLINE (54501)	\$3.43 / EA Qty: 10	Swingline 545 Compact Staplers, Black - School Specialty (1069626) - SWINGLINE (SWI54501)	\$10.20 / EA	Plier Stapler, 15 Sheet, Black - Grainger (2WFR8) - MANUFACTURED FOR W.W. GRAINGER, INC (2WFR8)	\$4.41 / EA	
Swingline® 747® Business Stapler, Black - Office Depot (655324) - ACCO SWINGLINE (74732)	\$11.76 / EA Qty: 1	Bostitch® Ergonomic Contemporary Desktop Stapler, Black - Office Depot (495390) - STANLEY- BOSTITCH (2257)	\$3.91 / EA	Swingline® 444 Commercial Desk Stapler, Black - Office Depot (908194) - ACCO SWINGLINE (44401)	\$5.97 / EA	The suggested item is similar to my selected item, but not an exact match.
Swingline® 390 Heavy-Duty Stapler, Platinum - Office Depot (495549) - ACCO SWINGLINE (39002)	\$22.63 / EA Qty: 1	STAPLER HEAVY- DUTY 30-150SH PLATINUM SWI39002 - School Specialty (1069612) - SP RICHARDS CO (SWI39002)	\$59.34 / EA	Stapler, Black/Gray, 160 Sheet, 2-5/8 In. - Grainger (24Y090) - ACCO BRANDS (S7039005A)	\$55.65 / EA	
EXPO ERASABLE MARKER RED CHISEL - Blick Art Materials (21325-3002) - Expo (83002)	\$1.53 / EA Qty: 5	Dry Erase Marker, Red, Chisel, PK12 - Grainger (2LTP4) - SANFORD (83002)	\$4.98 / EA			
EXPO ERASABLE MARKER CHISEL ASSORTD 12/PK - Blick Art Materials (21325-1312) - Expo (83087)	\$17.53 / EA Qty: 2					No alternatives found

Total: \$111.40

## Additional Information:



# **Purchasing Contacts:**

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